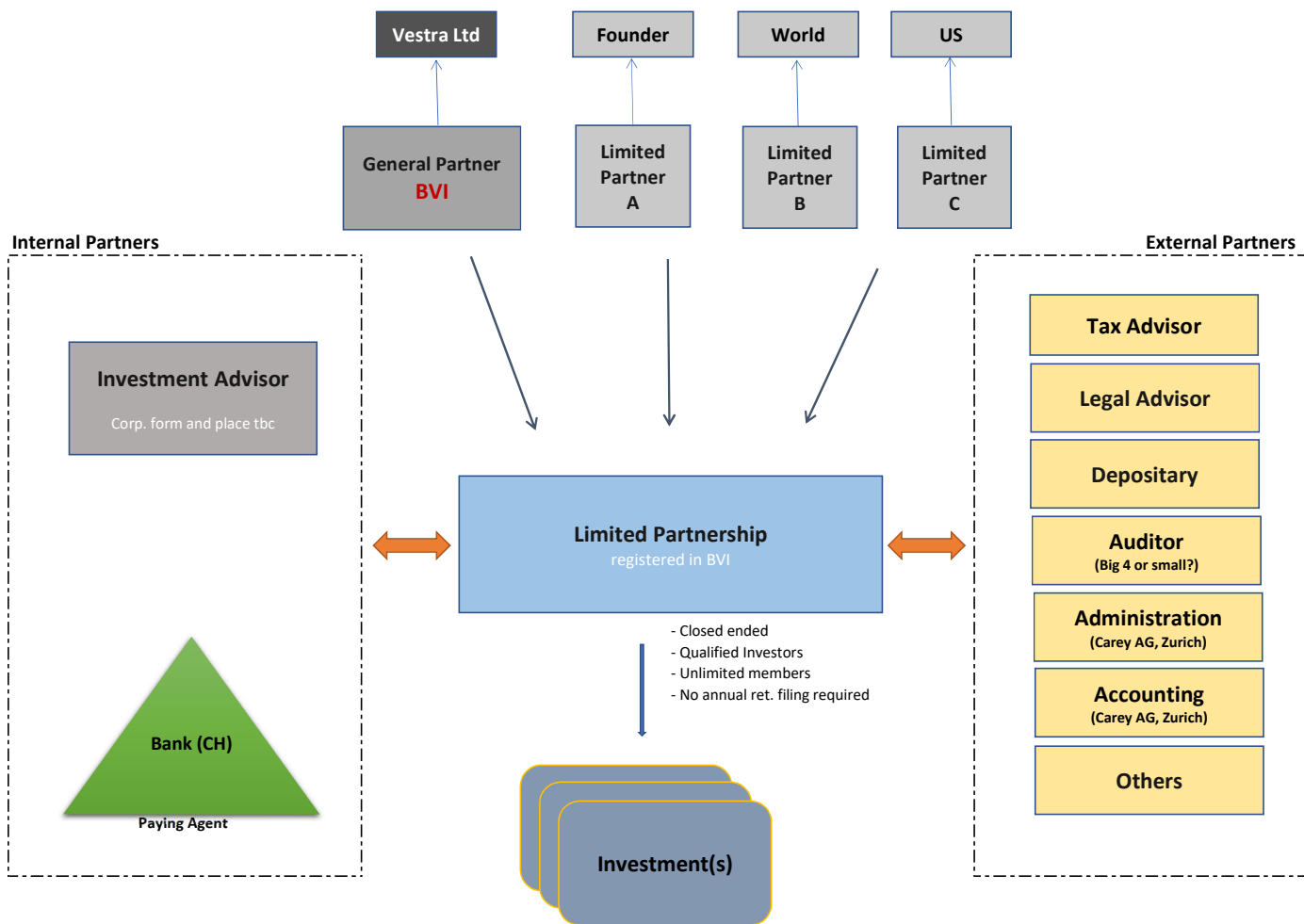


Limited Partnership BVI



LP registered in BVI but:

GP in BVI

Incorporation costs: CHF 00'000 */**

* Including Incorporation, drafting of PPM, Article of Association, Investment Agreement, Set up of Bank Account, Due Dilligent process of investors.

** without US relationship

Recurring costs: CHF 00'000 + Time Charges

CIT: 0%

Regulation and Compliance: OECD Standards depends on requirements

Specific issues: none

GP in Cyprus

Incorporation costs: CHF 00'000 */**

Recurring costs: CHF 00'000 + Time Charges

CIT: 12.5% but dividend & interests are tax exempted.

Regulation and Compliance: OECD and EU standards for companies (IFRS)

Specific issues: Local representative required

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